



LISBON STRATEGY
EU MISSION 14.7.2009

NATIONAL REFORM PROGRAMMES IN PORTUGAL

2005



2008



LINKING THE NRP'S PRIORITIES TO RECOVERY ACTIONS

QUALITY OF PUBLIC EXPENDITURE AND SERVICES

Renewing public schools

FAVOURABLE ENVIRONMENT FOR BUSINESSES

Lines of credit for SMEs

BETTER INNOVATION AND R&D

Recognising poles of competitiveness and clusters

ADDRESSING CLIMATE CHANGE WITH
RENEWABLE & EFFICIENT ENERGY

Investing in renewable energies

POSITIVE MOBILITY THROUGH QUALIFICATIONS,
EMPLOYMENT & SOCIAL COHESION

Employment support programmes

INTELLIGENT TERRITORY

Investment in Next Generation
Networks

LINKING THE NRP'S PRIORITIES TO RECOVERY ACTIONS



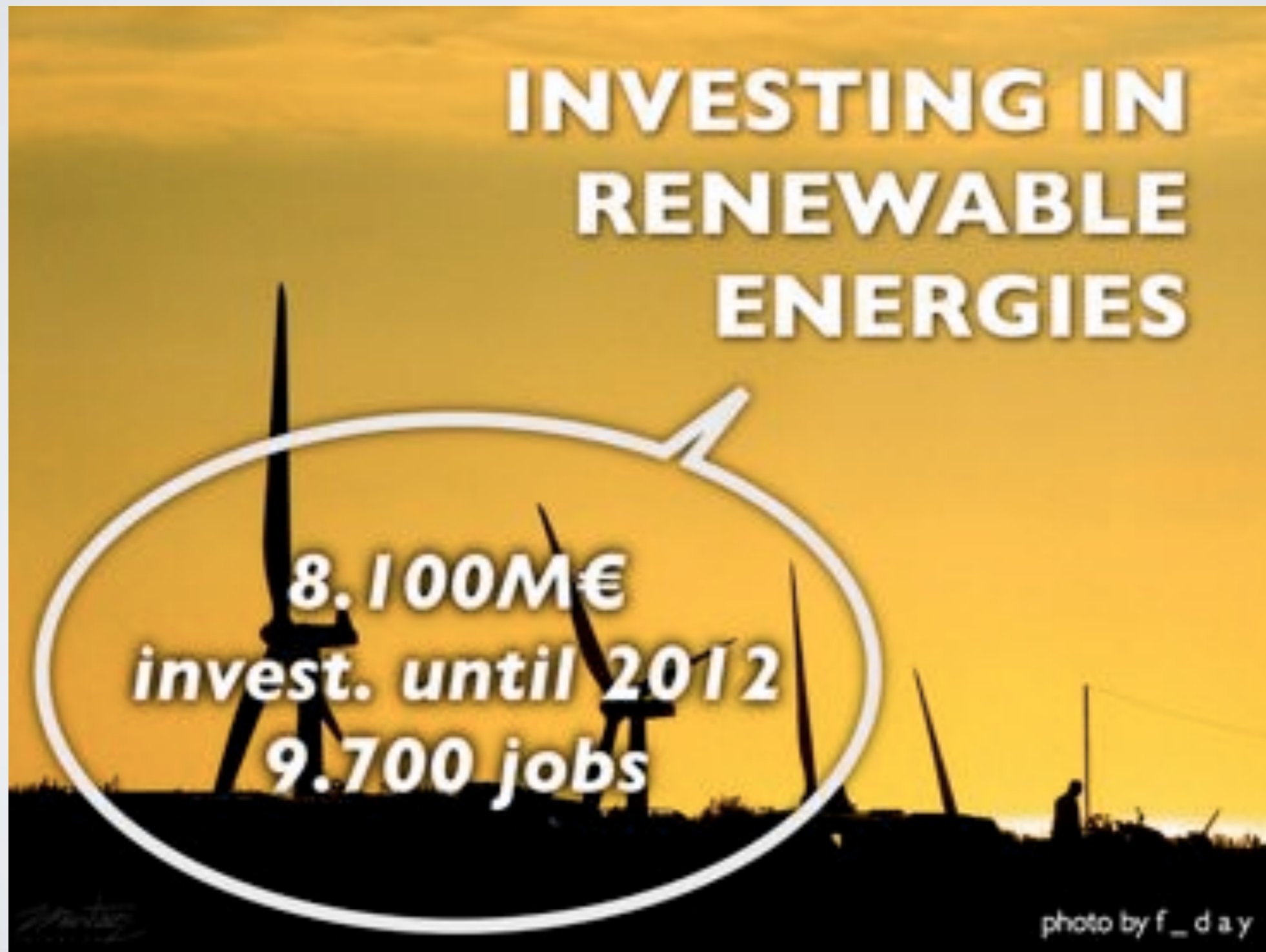
LINKING THE NRP'S PRIORITIES TO RECOVERY ACTIONS



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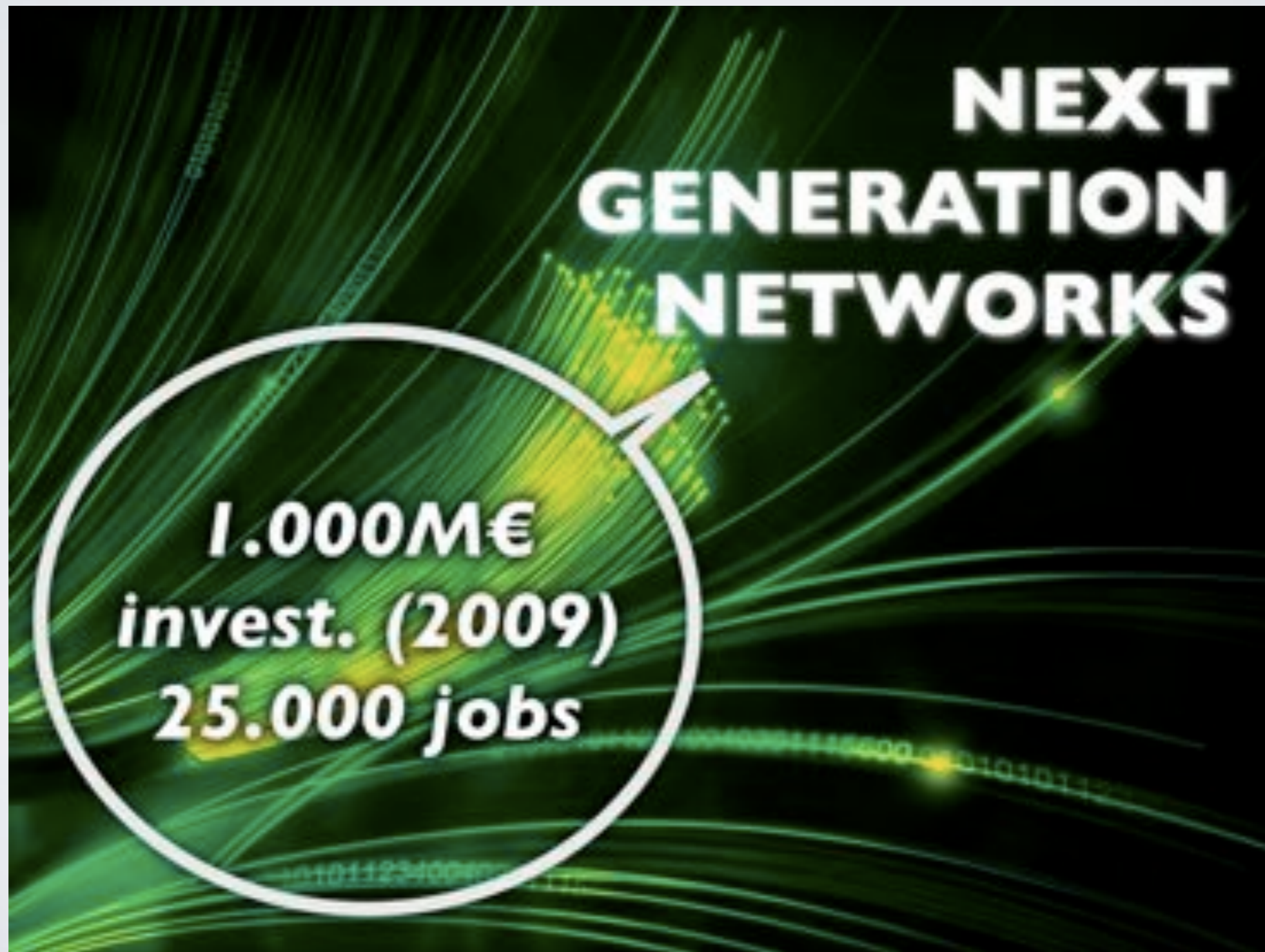
LINKING THE NRP'S PRIORITIES TO RECOVERY ACTIONS



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CHANGING THE COMPETITIVE PROFILE OF THE COUNTRY

BETTER
CONTEXT



IMPROVED
COMPETITIVENESS

UPGRADED
SCIENTIFIC BASIS

BETTER
QUALIFICATIONS

MORE EFFICIENT
PUBLIC
ADMINISTRATION

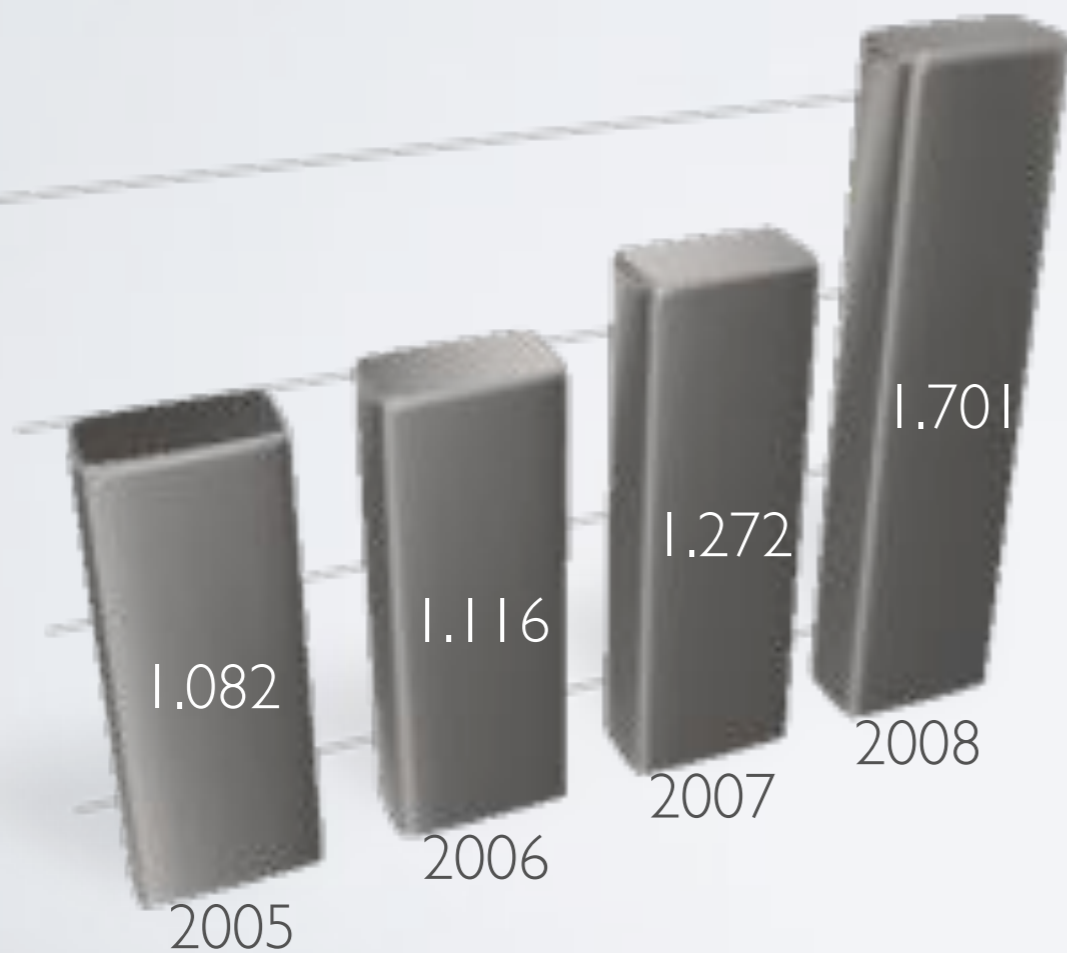
LESS
BUREAUCRACY

ACTIVE
INNOVATION
NETWORKS

DIGITAL
INCLUSION

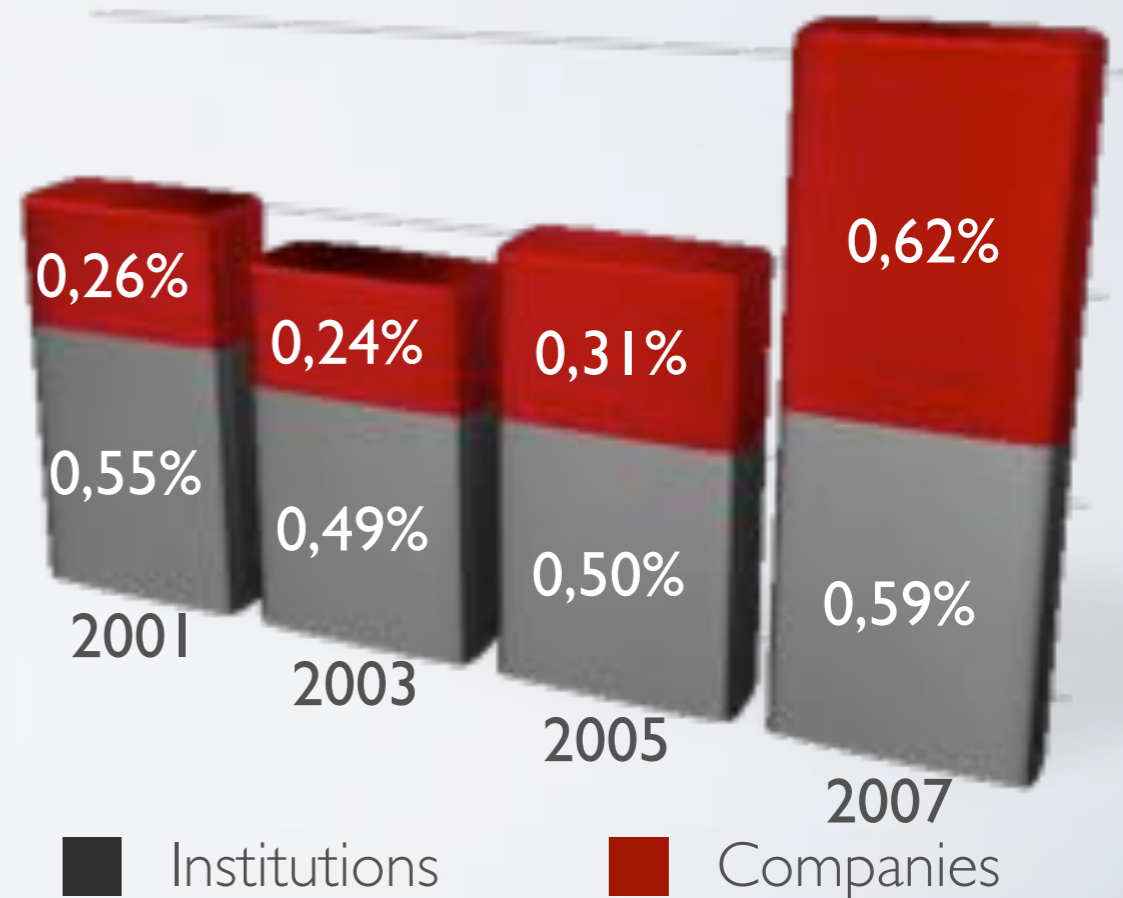
UPGRADED SCIENTIFIC BASIS

R&D Public Expenditure
(budget, M€)



Source: MCTES

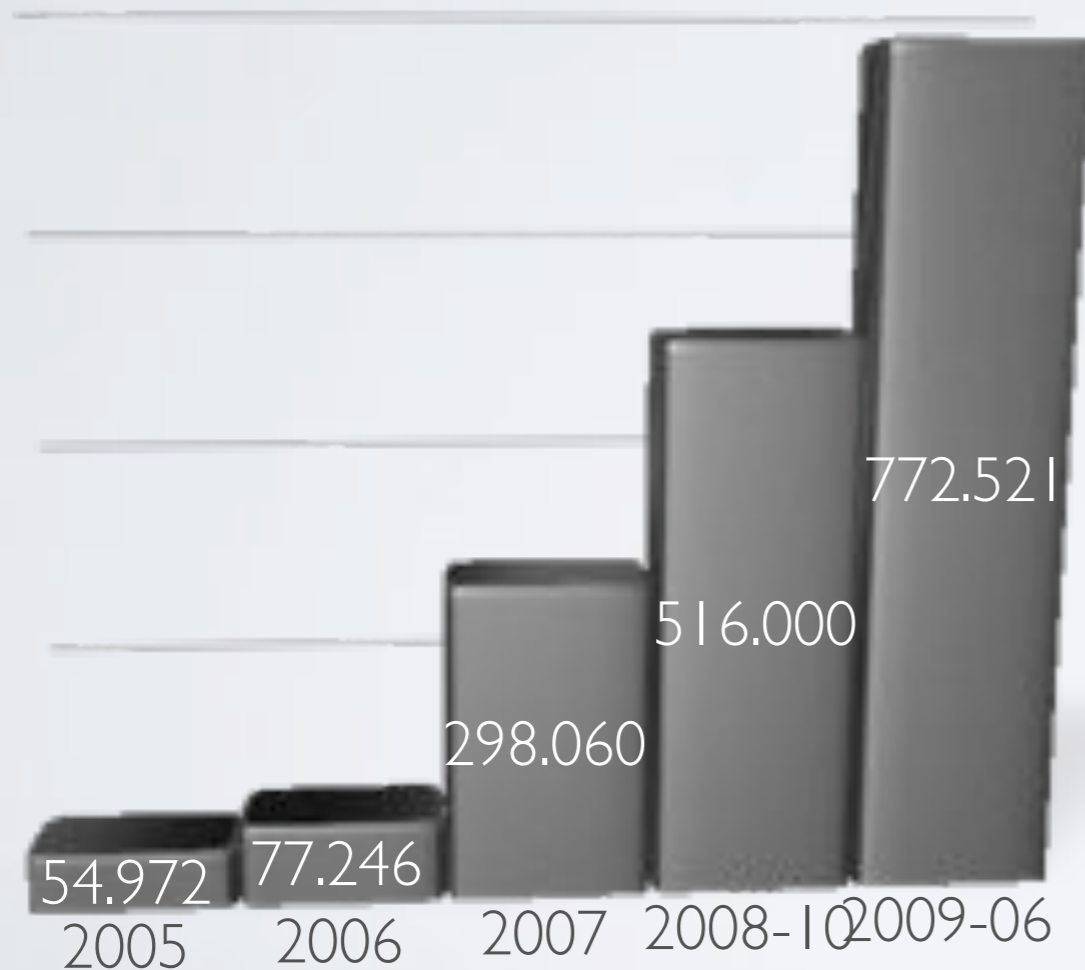
R&D Expenditure
(GDP %)



Source: IPCTN

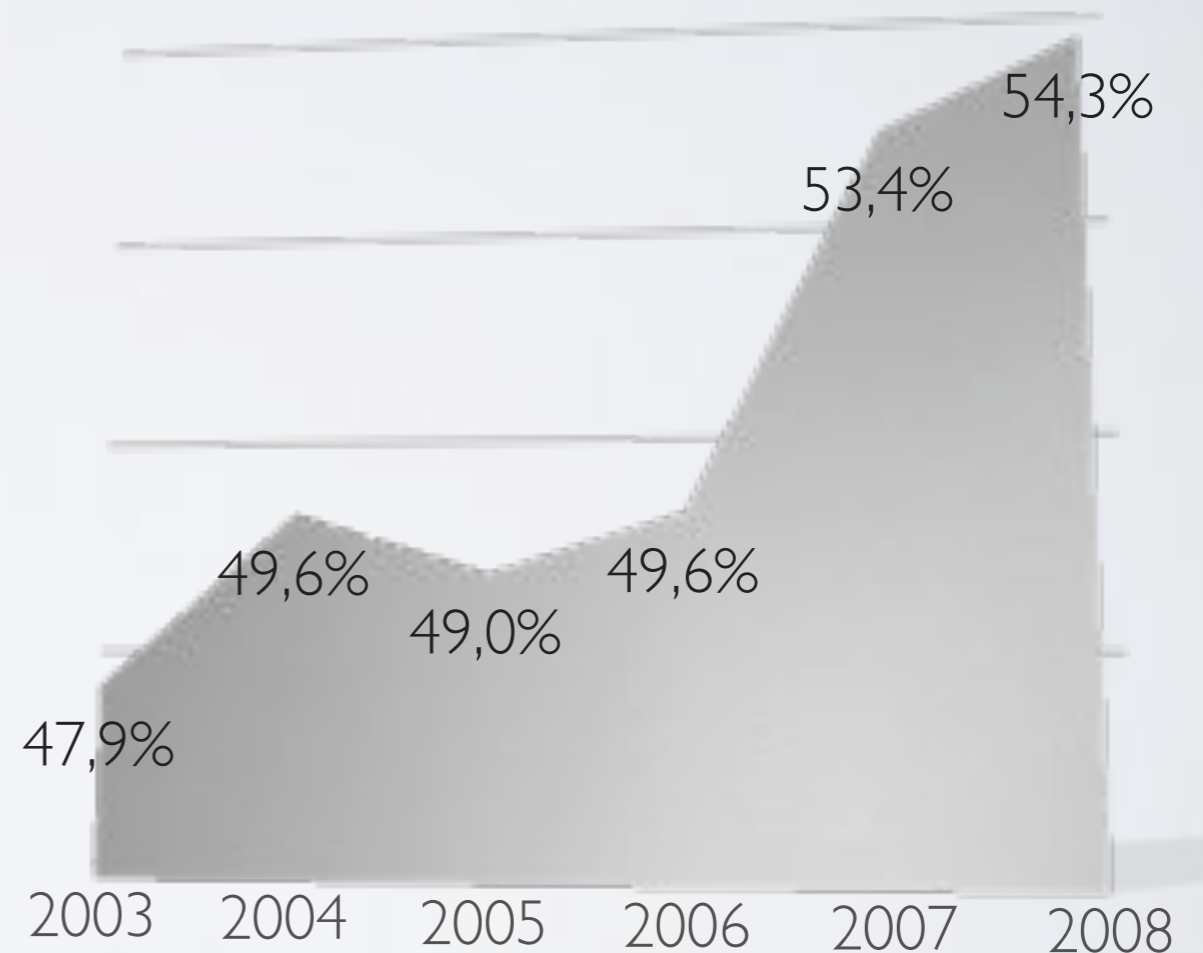
BETTER QUALIFICATIONS

Adults enrolled in the New Opportunities lifelong learning



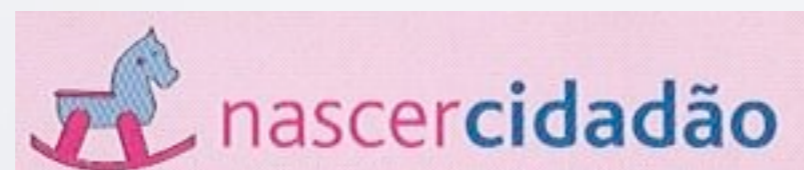
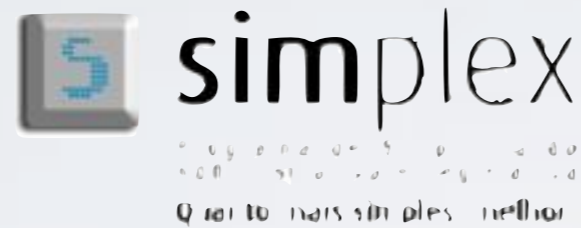
Source: MTSS

Secondary level education attainment among 20-24 y.o. (%)



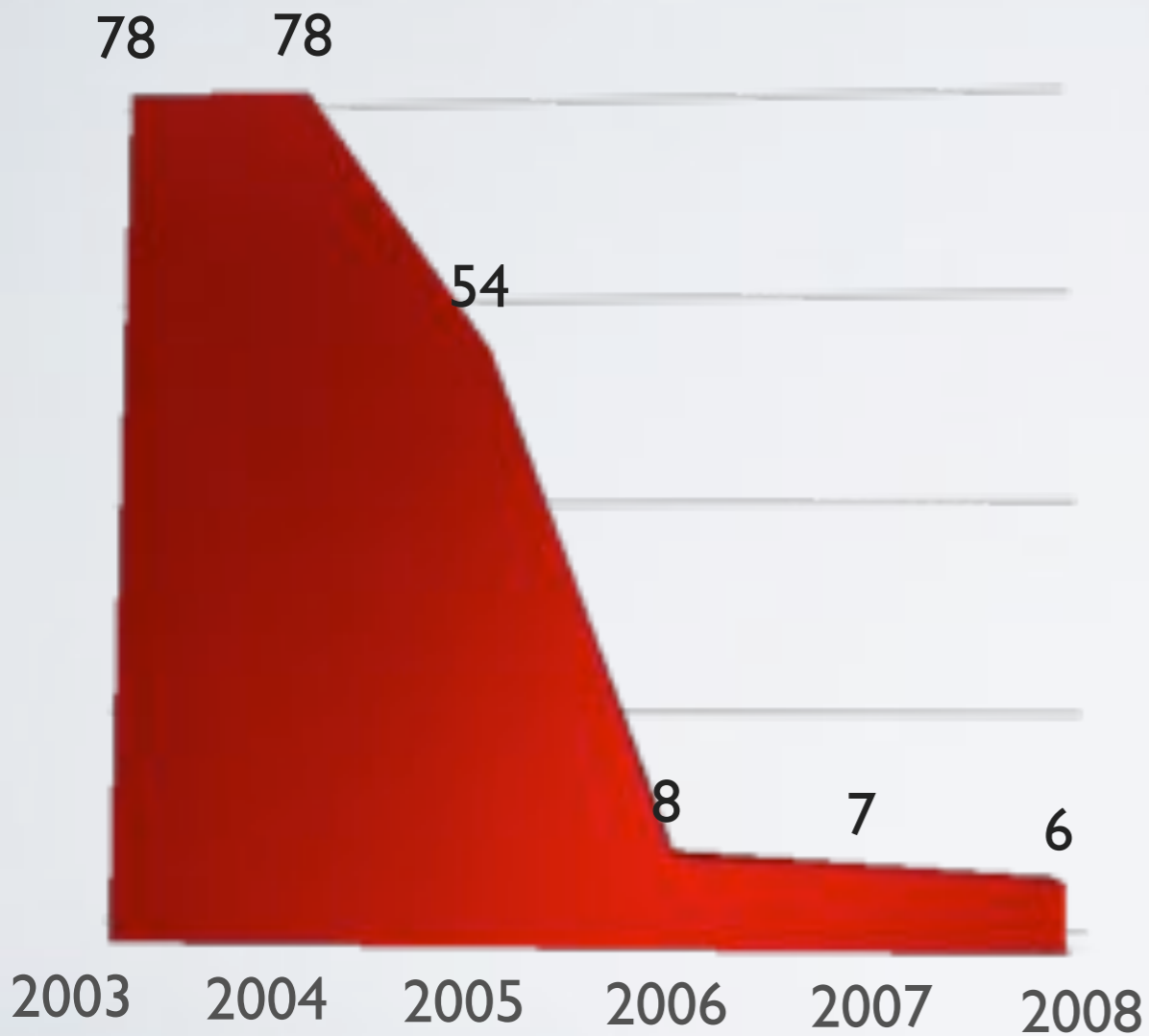
Source: Eurostat

MORE EFFICIENT PUBLIC ADMINISTRATION



LESS BUREAUCRACY

Number of days required to open a business



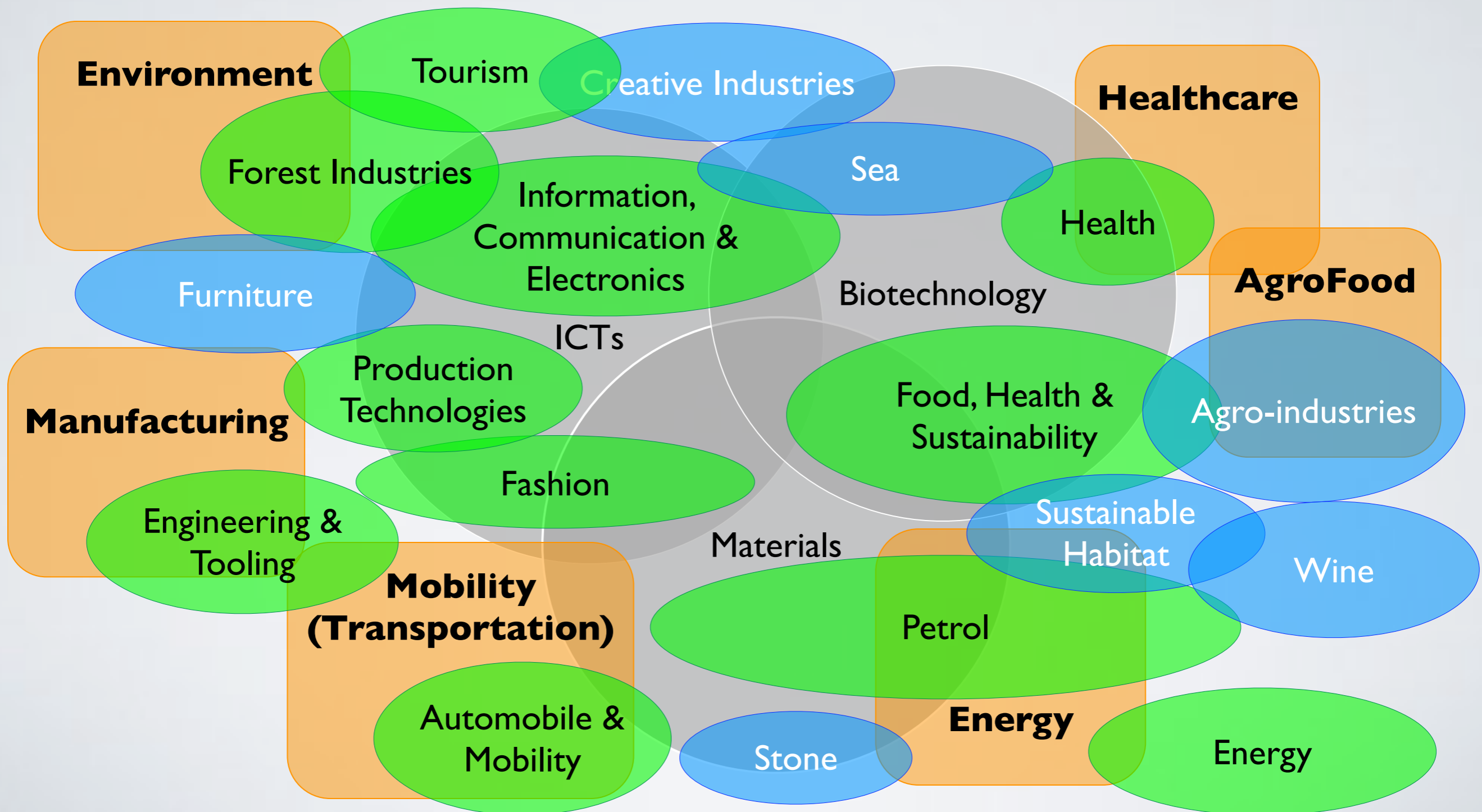
Source: World Bank

Simplified Information for Companies (issued declarations)



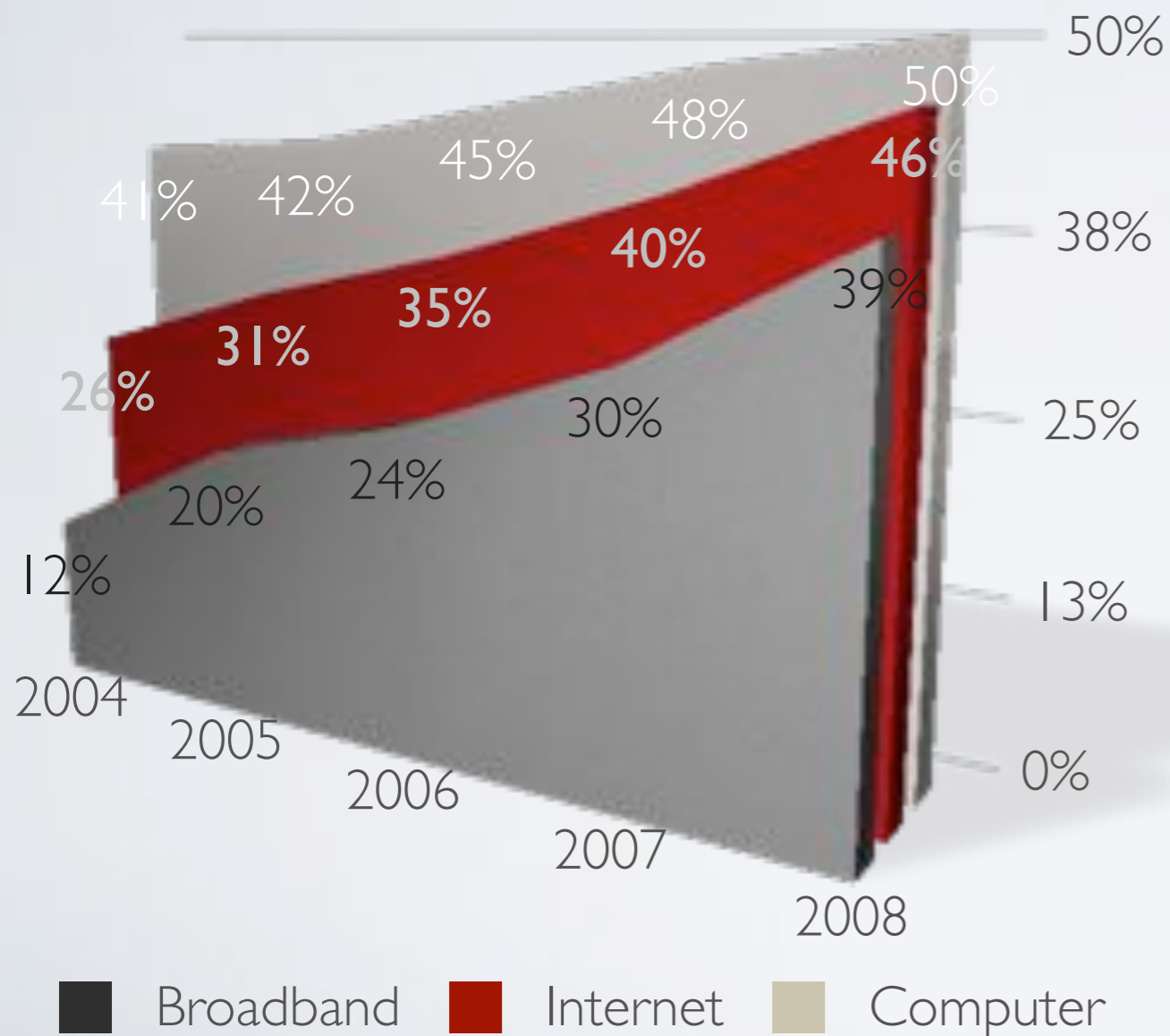
Source: MJ

ACTIVE INNOVATION NETWORKS



DIGITAL INCLUSION

Technology access in Portuguese households (%)



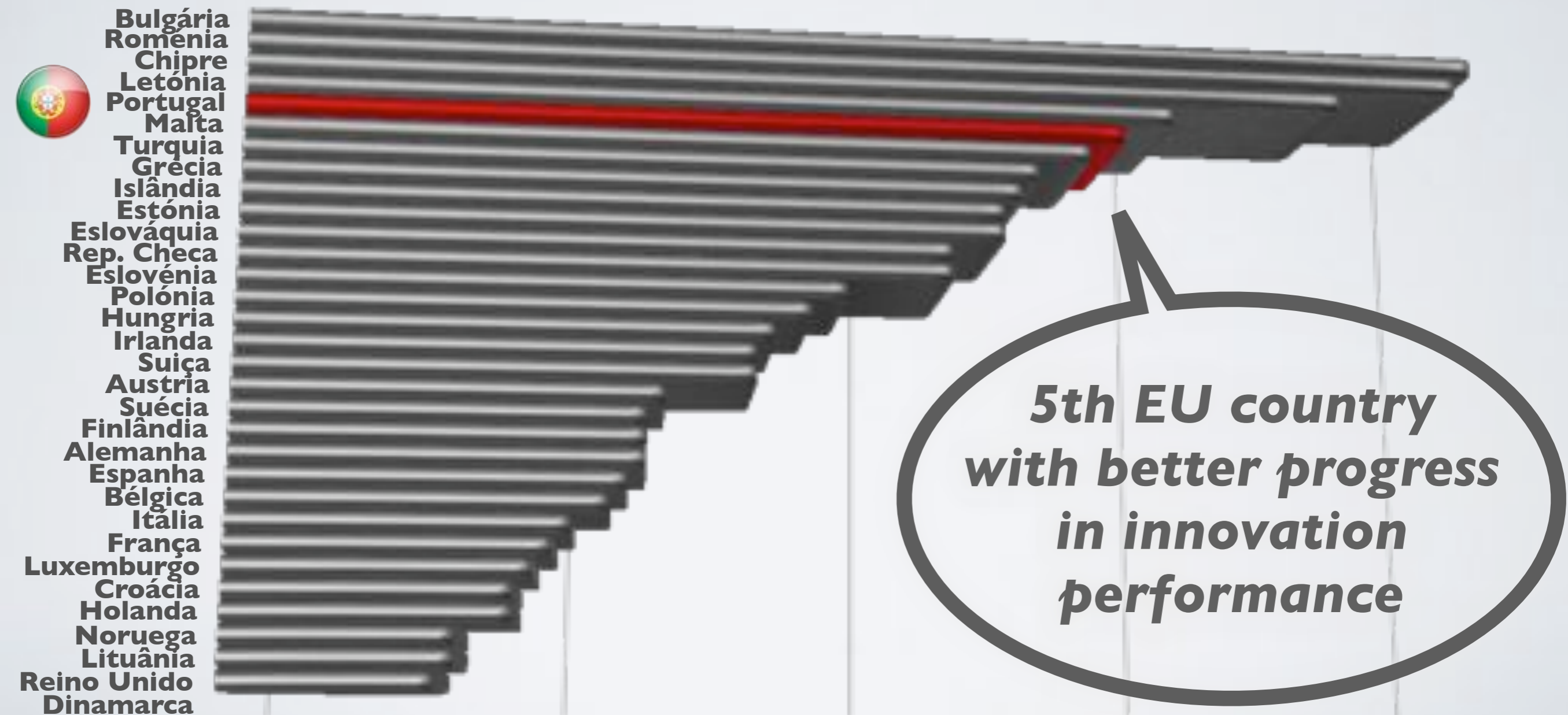
Source: INE

Laptops delivered by the e-Escola Programme



Source: MOPTC

BETTER CONTEXT FOR INNOVATION



Source: European Innovation Scoreboard 2008 - Average annual progress in innovation performance

IMPROVED COMPETITIVENESS

- According to the IMD, Portugal is the **most competitive country of Southern Europe**, ahead of Spain, Italy and Greece
- In 2009, Portugal was **the 5th EU country with better progress in this ranking**

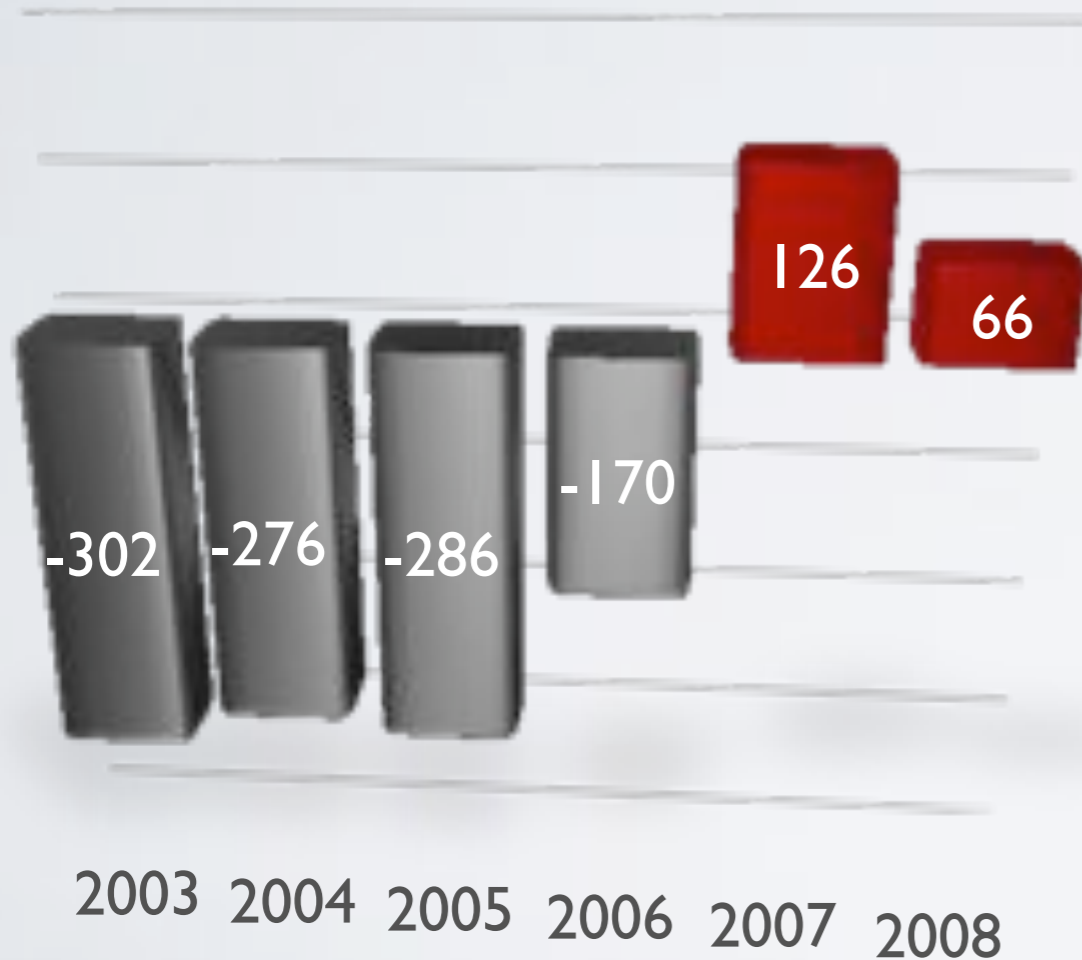
Portugal's ranking at the World Competitiveness Yearbook



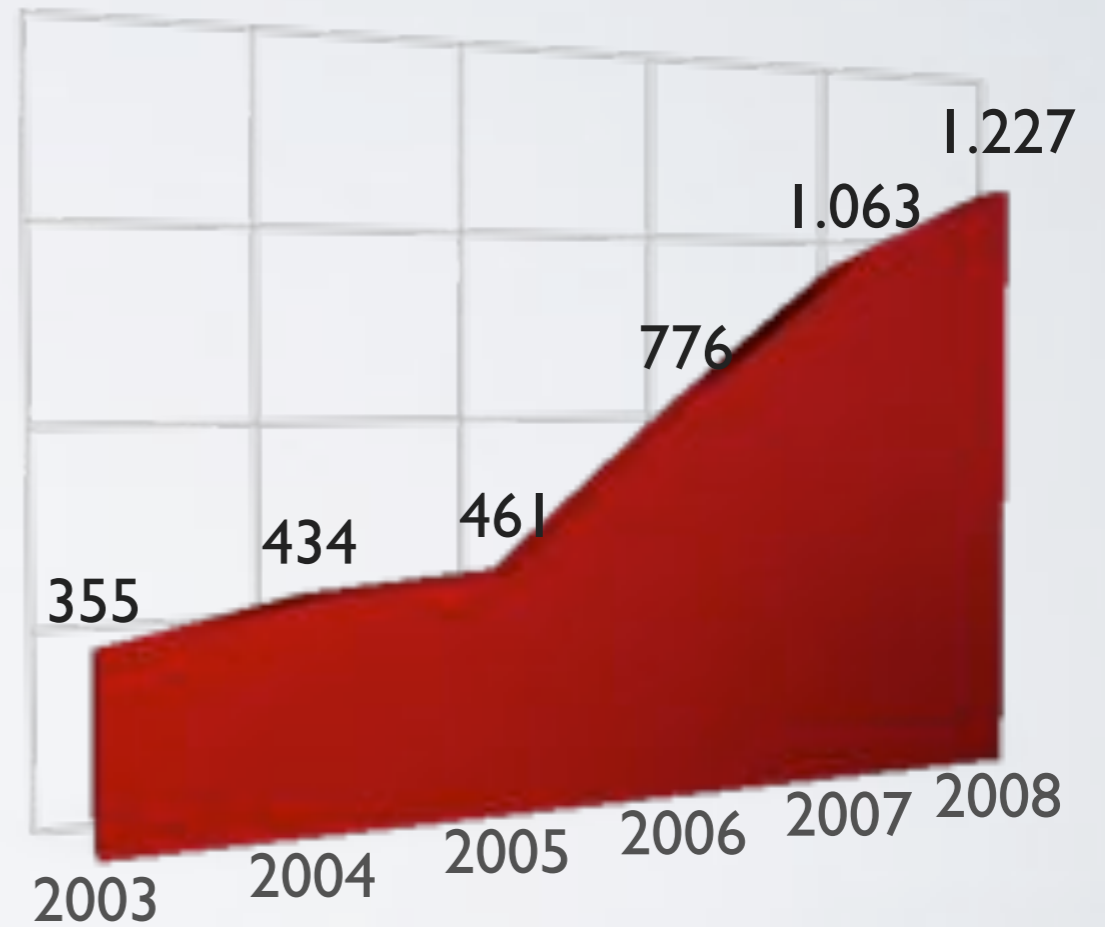
Fonte: IMD

IMPROVED COMPETITIVENESS

Technological Balance (M€)



Technological Exports (M€)



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